



INVESTMENT POTENTIALS 2023



WHY MONTENEGRO?



Income tax



Currency

EUR as currency of payment (Low inflation)

NATO member

Since 2017 (Secure investments)

WTO member

Since 2011

11,8 billion

FDI

2006-2022

The fastest growing touristic destination

The fastest growing touristic destination according to the World Tourism Organization report (UNWTO 2019)

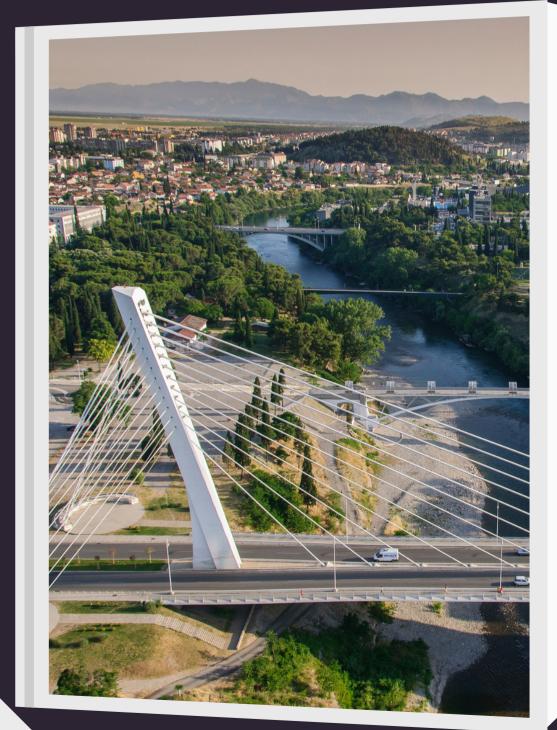
Average monthly salary:

970 €

Minimum net salary:

450 €

WHY CAPITAL CITY PODGORICA?





FINANCIALLY STABLE BUDGET



12-MONTH INVESTMENT ACTIVITY



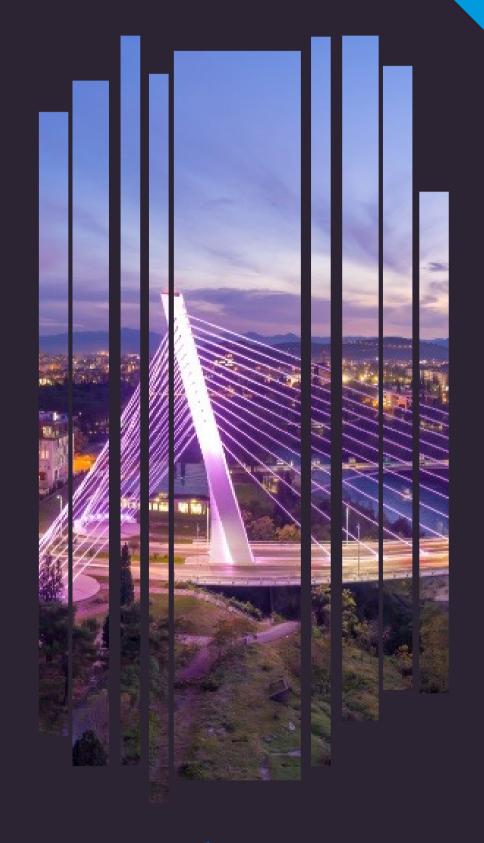
BUSINESS FRIENDLY CITY





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BUSINESS ZONES



10 BUSINESS ZONES

332,8 ha

8 KM FROM
AIRPORT TO
DOWNTOWN

A business zone is a limited space within which a certain economic activity takes place. The business zones are a form of entrepreneurial infrastructure intended for coordinated and planned use by a larger number companies and entrepreneurs, where a planned and coordinated approach enables joint use space, communal, administrative, financial, technical and other services, thus realizing lower operating costs.

CAPITAL CITY PODGORICA



ATTRACTIVE LOCATION



CITY AND STATE
BENEFITS

TAX FREE

POSSIBILITY FOR FREE ZONE



SIMPLE PROCEDURE

DECISION ON THE ESTABLISHMENT OF BUSINESS ZONES OF THE CAPITAL CITY PODGORICA

article 11

ALMOST FREE RENT

Leasing of land for up to 30 years, payment of annual rent of 0,01 € / m2;

POSSIBILITY TO PURCHASE LAND

Possibility to purchase land at the estimated value with the possibility of repayment in 60 monthly installments, with the prior consent of the Government;

EXEMPTION FROM PAYMENT

Exemption from payment of the fee for the use of municipal roads for a period of 10 years;

COMMUNAL EQUIPPING OF CONSTRUCTION LAND FOR FACILITIES

Reduction of the amount of compensation for communal equipping of construction land for facilities in the business zone – for 100%, with no Capital City Podgorica obligation of communal equipment



CITY INCENTIVES

CITY HOSPITAL

PUBLIC PRIVATE PARTNERSHIP



FEASIBILITY STUDY NEEDED APPROXIMATELY 150.000,00 €



IN 2022 COMMISSION WAS ESTABLISHED TO PREPARE THE PROJECT ASSIGNMENT FOR THE CONSTRUCTION OF THE CITY HOSPITAL



2 PRIME LOCATIONS

PUBLIC PRIVATE PARTNERSHIP

KPMG FEASIBILITY STUDY

MANAGEMENT

INVESTMENT

15.103.290.00€

+

5.843.286,00€



SMART CITY

SMART CITY IN ACCORDANCE WITH DIGITAL CITY ACTION PLAN

4 PRIORITIES:

STRUCTURING A GLOBAL IOT INFRASTRUCTURE STRATEGY

Financial estimate 70 k − 1 mil €

"SUPER APP" AND EXTENSION OF ONLINE SERVICE

Financial estimate 40 k − 60 k € CREATION OF THE DIGITAL TWIN OF
THE CITY

Financial estimate 150 k − 400 k €



Financial estimate 70 k - 200 k€



The vision of the development of Podgorica as a smart city relies on adequate management of the spatial development of the city in order to improve the quality of life. The French Ministry of Finance, in cooperation with the Embassy of France, previously supported the project through the French development agency AFD (Agence Francaise de Developpement) and the consulting company Espelia. Regional technical assistance is aimed at the four main cities of the region, Podgorica, Skopje, Tirana and Pristina, in the amount of approximately EUR 600.000,00, equally directed at the mentioned cities.

WATER FACTORY MAREZA

NEAR THE CITY

OPPORTUNITY OVERVIEW

The French company "Veolia" and JP "ViK" Podgorica performed the analysis of the water supply "Ljeskovac" from the aspect of the possibility of bottling water for drinking.

PUBLIC PRIVATE PARTNERSHIP

WATERSOURCE
CAPACITY IS IN
THE RANGE FROM
1,8–10 M3/SEC

EST. € 3,5 MIL. INVESTMENT

SPRING ZONE
MAREZA IS OF THE
LENGHT OF ABOUT
1000 METERS

AMOUNT OF WATER
WHICH WOULD BE
BOTTLED IS
APPROXIMATELY
15 L/SEC

WORLD STANDARD
WATER QUALITY

tested by Institute for Public health of Montenegro and CETI (Center for Ecotochsic investigation)



AGRICULTURE



DECISION
on leasing agricultural land for the purpose of agricultural incentives production on the territory of the Capital City Podgorica

LAND AREA FROM 0,8 ha

LEASE PRICE

1 m² – 0,1% OF MARKET

VALUE OF THE LAND

LEASE PERIOD UP TO 30 YEARS

II PUBLIC CALL in III QUARTAL 2023

MODERNIZATION AND ELECTRIFICATION OF PUBLIC TRANSPORT

CAPITAL CITY PODGORICA BUDGET FOR 2022 4 MIL EUR

16 NEW BUSES ON THE STREET + 29 NEW BUSES IN 2023





4 SIMPLE STEPS TO INVEST IN PODGORICA



1. POTENTIAL INVESTOR SENDS LETTER OF INTENT/EXPRESSION
OF INTEREST



2. CAPITAL CITY PODGORICA REPLIES WITHIN 30 DAYS



3. **NEGOTIATIONS - TENDER PROCESS**



4. SIGNING OF CONTRACT



CAPITAL CITY PODGORICA

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